

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK
REGION 2

In re: ORION HEALTHCORP, INC, ET AL.,

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Debtor(s)

Case No. 18-71748Lead Case No. 18-71748☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2021Petition Date: 03/16/2018Plan Confirmed Date: 02/26/2019Plan Effective Date: 03/01/2019This Post-confirmation Report relates to: ☐ Reorganized Debtor☒ Other Authorized Party or Entity: Howard M. Ehrenberg, Liquidating Tee

Name of Authorized Party or Entity

/s/ Christopher R. Belmonte

Signature of Responsible Party

10/19/2021

Date

C.R. Belmonte, Attorney to Liquidating Trustee

Printed Name of Responsible Party

Duane Morris LLP230 Park AvenueNew York, N.Y. 10169

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name ORION HEALTHCORP, INC, ET AL.,

Case No. 18-71748

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,042,430	\$54,507,396
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,042,430	\$54,507,396

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$2,964,548	\$11,824,353	\$2,964,549	\$11,825,499	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Hahn & Hessen LLP	Local Counsel	\$0	\$1,640,390	\$0	\$1,640,390
	ii	Pachulski Stang Ziehl & Jones	Special Counsel	\$1,709,091	\$1,844,490	\$1,709,091	\$1,844,490
	iii	DLA Piper LLP (US)	Other	\$0	\$538,822	\$0	\$538,822
	iv	Howard M. Ehrenberg	Other	\$45,000	\$240,000	\$45,000	\$240,000
	v	SulmeyerKupetz, APC	Local Counsel	\$101,996	\$626,110	\$101,996	\$626,110
	vi	Duane Morris LLP	Local Counsel	\$35,216	\$149,587	\$35,216	\$149,587
	vii	FTI Consulting, Inc.	Financial Professional	\$53,679	\$526,201	\$53,679	\$526,201
	viii	Laglante PLLC	Special Counsel	\$0	\$14,148	\$0	\$14,148
	ix	Reed Smith LLP	Local Counsel	\$99,444	\$572,390	\$99,444	\$572,390
	x	Thomas, Alexander, Forrester &	Special Counsel	\$0	\$4,699,862	\$0	\$4,699,862
	xi	Holthouse Carlin & Van Trigt L	Financial Professional	\$5,511	\$44,616	\$5,511	\$44,616
xii	Schnader Harrison Segal & Lew	Other	\$0	\$14,271	\$0	\$14,271	
xiii	Thompson Coburn	Other	\$913,467	\$913,467	\$913,467	\$913,467	
xiv	Potter Anderson Corroon, LLP	Special Counsel	\$1,145	\$0	\$1,145	\$1,145	

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$542,201	\$8,860,950	\$8,860,950	100%
b. Secured claims	\$50,000,000	\$3,000,000	\$39,000,000	\$50,000,000	78%
c. Priority claims	\$0	\$0	\$0	\$0	0%

Debtor's Name ORION HEALTHCORP, INC, ET AL.,

Case No. 18-71748

d. General unsecured claims	\$30,000,000	\$0	\$0	\$30,000,000	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

12/31/2022

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Howard M. Ehrenberg

Signature of Responsible Party

Liquidating Trustee

Title

Howard M. Ehrenberg

Printed Name of Responsible Party

10/19/2021

Date

Debtor's Name ORION HEALTHCORP, INC, ET AL.,

Case No. 18-71748